Historic, archived document

Do not assume content reflects current scientific knowledge, policies, or practices.



.

CROPS AND MARKETS

U.S. DEPT. OF AGRICULTURE
LIBRERY
JUL 9 - 1962
CURRENT SERIAL RECORDS

World Summaries CROPS AND LIVESTOCK

JUNE 28, 1962

CONTENTS

Page
PRODUCTION
Meat Production Rose 2 Percent in 1961 2
Production of Butter and Cheese Continues
Upward Trend 5
Sugar Output Still at High Level 9
1961-62 Coffee Crop Will Be Lower
Rice Crop Close to Last Year's Record
Increase in Hops Production Expected 21
Sesame Production Up Slightly
Orange, Lemon Crops Up; Grapefruit Down Slightly 26
Near-Record 1961 Corn Production Confirmed 26
TRADE
Fish Oil Exports Establish New Record

UNITED STATES DEPARTMENT OF AGRICULTURE

Foreign Agricultural Service Washinaton 25, D.C. WORLD MEAT PRODUCTION ROSE 2 PERCENT IN 1961

Meat production in the 41 leading countries set a new record reflecting the overall increase in world livestock numbers.

Output in the 41 countries which produce the major portion of the world's meat supply totaled 102 billion pounds in 1961. This was about 2 percent more than a year earlier and 26 percent above the 1951-55 average.

The gain in meat production in 1962 did not equal the population increase. However, the rise in meat production since 1951 has more than equaled population growth and per capita meat consumption has increased in most countries.

World numbers for cattle, hogs, and sheep were higher on January 1, 1962, than on January 1, 1961. Therefore, a further rise in meat production in the 41 countries is expected during 1962 but all major countries may not show gains.

During 1961, meat production in each of 11 reporting countries exceeded 2.5 billion pounds. Production in these countries accounted for 77 percent of the total output in the 41 countries. All 11 countries produced more than the 1951-55 average. Two countries—the United States and the U.S.S.R.—exceeded 42 billion pounds and accounted for about 41 percent of the total. Three countries—West Germany, France, and Argentina—each produced more than 5 billion pounds. Six countries—the United Kingdom, Brazil, Australia, Poland, Italy, and Canada—each produced more than 2.5 billion.

Compared with a year earlier, 1961 production increased in nine of the major producing countries—the United States, West Germany, France, Argentina, the United Kingdom, Australia, Poland, Italy, and Canada. Meat output in the U.S.S.R. is estimated to have dropped slightly to about 14 billion pounds, while production in Brazil was almost equal to the previous year.

Estimates for Communist China are not included in this summary although China is probably the world's third largest meat producer. A large part of China's production is pork. Output in China reached high levels in 1959 and 1960, but dropped sharply in 1961. Reports indicate a large number of hogs were slaughtered but average slaughter weights were very low.

Relatively large increases in production were recorded in 1961 in Colombia, Portugal, Greece, and Japan. Substantial decreases occurred in Uruguay and Cuba.

MEAT $\underline{1}/:$ Production in 41 countries, average 1951-55, annual 1960 and 1961

Continue	:		Beef and ve	al		:		Pork 2/		
Continent and country	:Average	. 1060	: 10(1 0/	: Chan	ge	:Average		-	Cha	nge
and country	:1951-55		1961 3/	: 1961 :	1961	:1951-55	1960	1961 <u>3</u> /	1961	: 1961
	<u>: </u>	<u>: </u>	<u>: </u>	: 1951-55 :	1960	:	:	:	: 1951-55	
North America: Cenada Mexico. United States.	: <u>pounds</u> : 1,085	: Million : pounds 1,387 907 15,835		: Percent : +34 : +20	+5 +4	:Million : pounds : 879 : 311	: Million : pounds 1,033	pounds 1,024 421	+35	-1 +4
Cuba	379		10,341		+3	: 10,775 : 83	11,605	11,412	: +6 :	-2
South America:	:			: :		:				
Argentina Brazil Chile Colombia	: 4,142 : 2,477 : 228 : 606	4,189 2,986 333 677	4,409 2,967 331 708	+20 +45	+5 -1 -1 +5	: 55	384 1,045 58 117	309 1,056 58 122	: +21 : +5	-20 +1 +4
Paraguay. Uruguay		199 709	i98 596	: +6	-1 -16	:	49	53		+8
Europe:	:					:		;	:	
Western: Austris 4/ Belgium-Luxembourg. Denmark.		290 463 337	287 453 332		-1 -2 -1	: 458	471 502	486 : 499 :		+3
Finland. France. Germany, West. Greece.	: 11 ⁴ : 2,615 : 1,617 : 31	149 3,009 2,200 53	142 : 3,318 : 2,279 : 67 :	+25 +27 +41 +116	-5 +10	: 125 : 1,771 : 2,951	1,320 112 2,073 3,479 51	1,354 : 130 : 2,087 : 3,649 : 61 :	+4 +18 +24	+3 +16 +1 +5 +20
Ireland. Italy. Netherlands. Norway. Portugal. Spain 5/ Sweden. Switzerland United Kingdom.	: 790 : 411 : 103 : 76 : 272 : 292 : 206	247 1,268 535 117 95 352 288 221 1,836	280 : 1,509 : 529 : 128 : 95 : 286 : 236 : 2,018 :	+91 +29 +24 +25 +32 -2 +15	+13 +19 -1 +9 +2 -1 +7 +10	: 764 : 634 : 91 : 207 : 390 : 393 : 210	207 1,085 959 158 154 568 485	219 : 1,074 : 890 : 162 : 193 : 562 : 477 : 301 :	+41 +40 +78 -7 +44 +21 +43	+6 -1 -7 +3 +25 -1 -2 +3 +6
Eastern: Bulgaria. Czechoslovakia. Germany, East. Hungary Poland. Yugoslavia.	: 129 : 361 : 290 : 168 : 449	125 476 415 291 736 344	: : :			170 476 918 544	240 682 820 605 1,889 595	1,534 :	+25	
.S.S.R. (Europe and Asia)	3,975	5,261	5,090 : :	+28	- 3	3,650	6,253	6,370	+74	+2
frica: U. A. R. Egypt South Africa, Republic of,	345 678	364 762	395 : 774 :	+14 +14	+9 +2	3 136	5 113	5 : 122 :	+67 -1 0	+8
sia: Japan Fhilippines Turkey	: 217 : 75 : 145	314 116 205	316 : : 211 :	+46 +46	+1 +3	218	325 338	469 : 352 : 	+184 +61· 	 +4 +44
ceania: Australia · · · · · · · · · · · · · · · · · · ·	1,531 444	1,509 524	1,609 : 555 :		: +7 : +6 :		<u>6</u> / 236 88	<u>6</u> / 251 : 88 :	+26 - 1	+6
Total 41 countries	41,515	7/50,499	7/51,999	+25	+3	32,488	<u>7</u> /40,329	7/40,823	+26	+1

^{1/} For calendar years -- carcass weight basis: Beef and veal, pork, mutton, lamb, and goat meat; horsemeat is included in the total meat figure for Japan, Philippines, and Western and Eastern Europe. Excludes variety, rabbit, and poultry meat. 2/ Figures for Canada, United States, and Eastern Europe, which excludes lard and rendered pork fat, are not comparable to those for some other countries which exclude only commercial lard. 3/ Preliminary.

FOREIGN CROPS AND MARKETS World Summaries

MEAT 1/: Production in 41 countries, average 1951-55, annual 1960 and 1961 (continued)

			(con	tinued)						
			lamb, and			:	Total	meat produc		
Continent	Average	1060	: 1961 <u>3</u> /	Cher	ige	Average	1960	1961 <u>3</u> / .		nge
and country	1951-55	:		1961 1951-55	19 61 1960	: 1951-55 :		•	1961 1951-55	1961 1960
North America: Canada Mexico United States Cuba	30 120		: Million : pounds 38 122 832	Percent: +27: +2: +23:	+6 +7	: Million : pounds : 1,994 : 1,212 : 24,338 : 464 : :	Million pounds 2,456 1,425 28,208	_	Percent : +26 +22	Percent +2 +4 +1
South America: Argentina Brazil Chile. Colombia Paraguay Uruguay	58 4	416 86 62 4 108	399 88 63 4 100	+9 +9 	+2	: 4,884 : 3,430 : 341 : 714 : 187 : 826	4,989 4,117 453 798 199 866	5,117 4,111 452 834 198 749	+20 +33 +17 +6	+3 +5 -1 -14
Europe:	: :			:		:			:	
Western: Austria 4/ Belgium-Luxembourg. Denmark. Finland France. Germany, West. Greece. Ireland. Italy. Netherlands. Norway. Portugal Spain 5/ Sweden. Switzerland. United Kingdom.	: 6 : .2 : 12 : 239 : 44 : 113 : 108 : 108 : 14 : 36 : 14 : 192 : 4 : 7	3 5 287 42 150 88 87 21 41 37 268 3 7	4 3 5 287 42 184 79	: +50 : -58 : +20 : +63 : +76 : +76 : +14 : +14 : +24 : +36 : -25 :	 +23 -10 -2 -24 +38 -3	: 649 : 649 : 890 : 1,247 : 261 : 4,610 : 4,681 : 188 : 405 : 1,725 : 1,725 : 1,786 : 235 : 326 : 872 : 715 : 431 : 3,088	778 1,012 1,675 274 5,598 5,770 254 542 2,531 1,551 321 291 1,221 794 530 3,788	791 990 1,711 285 5,921 6,010 312 578 2,774 1,466 336 345 1,214 783 555 4,144	: +11 : +37 : +9 : +23 : +28 : +66 : +43 : +61 : +35 : +43 : +35 : +43 : +39 : +39	+2 -2 +4 +6 +4 +23 +7 +10 -5 +19 -1 -1 +5 +9
Eastern: Bulgaria. Czechoslovakia. Germany, East. Hungary. Poland. Yugoslävia	: 19 : : 15 : 31	115 23 1 ¹ 4 61 165		:		: 396 : 868 : 1,210 : 737 : 1,839 : 690	480 1,188 1,236 973 2,745 1,120	 	: : : : :	===
U.S.S.R.(Europe and Asia)	: : 1,210	2,035	2,040	: : +68 :		9,075	13,949	13,900	: +53	
Africa: U. A. R. Egypt South Africa, Republic of	: : 76 : 201	49 235	53 _† 1	: : : -36 : +16		. 424 : 1,015	418 1,110	449 1 , 130		+7 +2
Asia: Japan Philippines Turkey	7 : 7 : 4 : 186	19 4 268	15 275	:	-21 +3	: : 433 : 299 : 331	709 462 473	851 486	:	+20 +3
Oceania: Australia New Zealand	: : 792 : 760	1,250 1,038	1,292 1,054		+3 +2	: : 2,522 : 1,293	2,995 1,650	3,152 1,697		+5 +3
Total 41 countries	6,267	7/8,421	<u>7</u> /8,666	+38	+3	81,131	7/100,406	<u>7</u> /102,654	+26	+2

^{4/} Includes variety meats. 5/ Spanish official figures stated to include total slaughter but believed not to be complete, particularly in pork, mutton, lamb, and goatmeat. 6/ Includes an allowance for trimming from bacon carcasses. 7/ Includes estimates for non-reporting countries.

Output of beef and veal was 3 percent greater than a year earlier and 25 percent above average. Compared with 1960, production declined in only two of the major producing countries—the U.S.S.R. and Brazil. In the other eight important producing countries, increases ranged from 3 percent for the United States to 19 percent for Italy. Production in most of the 10 leading countries is expected to rise during 1962.

Pork production in the 41 countries totaled 40.5 billion pounds in 1961, less than 1 percent higher than a year earlier, but 25 percent above the 1951-55 average. Record production in major pork producing countries of Western Europe was offset by decreases in the United States and Canada. Production in Western Germany, France, Poland, the United Kingdom, Denmark, Brazil and the Soviet Union was higher in 1961 than in 1960. The United States, Canada, and Italy recorded slight declines.

Pork output in 1962 is expected to increase in most of the 10 leading countries which produced about 77 percent of the total for the 41 countries in 1961.

Production of lamb, mutton, and goat meat in the 41 countries amounted to 8.6 billion pounds in 1961--2 percent more than in 1960 and 37 percent above the 1951-55 average. Argentina was the only country of the leading 10 producers where 1961 output was below the average. Argentina and Spain were the only countries of the major 10 where production dropped below 1960 levels. In France and the Republic of South Africa, 1961 production showed little change from 1960.

Lamb and mutton production will probably rise again in 1962. Increased production is expected in Australia, New Zealand, the United Kingdom, and Argentina and should offset expected decreases in the United States and the U.S.S.R.

In this report total meat production includes the carcass weight of beef, veal, pork, lamb, mutton, and goat meat in all countries. Horsemeat and buffalo are included in countries where important. Pork production excludes the raw weight of fats rendered for lard. Slaughter estimates for each country include slaughter of both imported and indigenous animals.

WORLD PRODUCTION OF BUTTER AND CHEESE CONTINUES UPWARD TREND

Total world butter production in 1961 is estimated at 10.8 billion pounds. Compared with 1960's output of 10.5 billion pounds, production was up 3 percent, and the increase over the 1951-55 average was 19 percent.

(Continued)

FOREIGN CROPS AND MARKETS
World Summaries

BUTTER: World production, average 1951-55, annual 1960 and 1961

Continent : and :	Averag	e 1951 - 55	19	60	19	61 1/
Country		: Total		: Total	<u> </u>	: Total
·	Factory	: 2/		: 2/		: 2/
•	Million	: Million	Million	: Million	Million	: Million
	pounds	: pounds	pounds	: pounds	pounds	: pounds
·	FULL	· pounts	<u>produce</u>		. <u>poulle</u>	· pounds
North America: :				:	•	:
Canada	296	: 316	323	: 333	356	364
United States	1,327	: 1,525		: 1,435	1,494	: 1,546
South America: :	, ,	:	, , , ,	:		:
Argentina 3/	117	: 117 :	134	: 134	: 4/118	: 4/118
Brazil 4/:	55	: 104 :	61	: 105	: ~ 67	: 111
Chile	7	: 14	9	: 16	8	: 15
Colombia:		: 5/18 :		: 26		: 30
Peru		: 4:		: 6		: 6
Uruguay	8	: 8 :	6	: 13	: 6	: 16
Venezuela 3/:	5	. 5	11	: 11	10	: 10
Europe: :				:		
Austria	1,1,	: 64	68	: 83	69	: 84
Belgium	88	: 186	114	: 196	123	: 198
Denmark	371	371		: 367		377
Finland	102	: 137	197	204	4/203	4/209
France	479	610		795		¥/818
Germany, West	630	701	2=	. 948	952	: 1,003
Greece 6/		: 17		: 24	• //-	: 24
Ireland	80	120		: 142	108	: 148
Italy		: 134	102	: 157	. 100	: 4/156
Luxembourg 3/	9	: 9:		: 10	4/10	4/10
Netherlands	174	174		: 219	. <u>-</u> 9/13	: 213
Norway	24	37		: 45	: 37	: 42
Portugal 3/	5	: 5:		: 4)	: 51	: 6
Sweden	210	: 215	- 01	: 186	183	. 185
Switzerland	52 52	52	77	: 77	: 71	: 71
United Kingdom	30	48	1.0	: 106	: 109	: 131
9	30 8	. 40	24	: 24		
Bulgaria 3/	84	84		: 129	23 4/128	: 23 : 4/128
Czechoslovakia 3/:			129 386	: 386		. 2,
Germany, East 37	7/317	<u>7</u> /317 :		: 36	±/,323 ±/,34	: 4/353 : 4/34
Hungary 3/	21	: 121	36 208	: 208	: 4/34 : 4/209	±73 4 ±7209
Poland 37	121 12	: 121	28	: 28	4/209 4/31	: 4/209
Rumania 3/		8/1,096	1,625	: 1,875	1,708	: ±/31 : 1.970
U.S.S.R	830	: 0/1,090 :	1,025	الالا الالا	1,700	: 14/44
Yugoslavia 6/		24		. 40		· +/44
Africa: :	0		10	. 10	. 10	. 10
Kenya 3/	9 69	9 3	12 96	: 12 : 104	: 12 : 4/110	: 12 : 4/118
South Africa, Republic of :	69	: 77 :	90	: 104	· +/110	: 4/110
Oceania:						
	368	. 275	415	: 422	. 1:20	. 1,20
Australia	300 417	375 : 429 :	415	: 422	: 432 : 481	: 439 : 494
New Zealand	41/	427	404	+91	: 401	494
:	016 060	: 20/0 200	0/0.000	:	: 0/0 == :	:
Total:	9/6 ,3 69	: 10/9,100 :	9/8,373	:10/10,500	: <u>9</u> /8,716	: 10/10,800
:		:		:	:	:

^{1/} Preliminary. 2/Includes farm butter. 3/ Creamery butter only. 4/ Estimated. 5/ Less than a 5-year average. 6/ Made from the milk of cows, buffalos, sheep, and goats. 7/ For 1955 only. 8/ For 1953 only. 9/ Total factory butter production in above countries. 10/ Estimated world total butter production, including countries not shown.

Foreign Agricultural Service. Compiled from reports of U. S. Agricultural Attaches and Foreign Service officers, official statistics of foreign governments, other foreign source materials, results of office research and related information.

CHEESE 1/: Production in specified countries, average 1951-55, annual 1960 and 1961

			•		:	
and :	Average	1951-55	: 19	960	. 19	61 2/
Country :	Factory	: Total	: Factory	: Total	: Factory	: Total
:		: Million	: Million	: Million	: Million	: Million
:	pounds	: pounds	: pounds	: pounds	: pounds	: pounds
:		:	:	:	:	:
rth America: :		:	:	:	:	
Canada:	86	: 87	: 123	: 124	: 130	: 131
United States:	1,285	: 1,285	: 1,478	: 1,478	: 1,628	: 1,628
outh America: :		:	:	:	:	:
Argentina 3/	236	: 236	: 259	: 259	4/279	: 4/279
Brazil 4/	67	: 67	: 94	: 151	95	: 152
Chile:	21	: 31	: 21	: 31	: 21	: 31
Colombia		: 5/74	:	: 120	:	126
Peru		: 18		: 20	:	: 20
Uruguay		: 14		: 20		: 16
rope:			:	:		. 10
Austria	28	31	: 50	: 55	: 57	62
Belgium	19	: 22	52	: 55	: 59	62
Denmark	184	0.1	: 250		· 270	270
Finland	45	45	: 67	2-	: 71	: 71
France 6/		647	:	874	:	: 4/879
Germany, West 3/	344		: 360		: 359	
Greece 7/	J++	•	: 500		• 329	359
Ireland 3/	5	_	: 10	: 102	: 13	: 175 : 13
Italy 6/		706	. 10	: 966	:	: 4/965
Netherlands	342		425	: 447	148	- / ;
Norway 8/	65	-	: 427	: 447	: 440	: 472 : 89
Portugal 3/8/	1,	14	: 6	. 6	: 6	: 6
Sweden	123	•	: 119	119	: 127	: 127
Switzerland 8/	115	124	: 152	: 152	: 153	: 153
United Kingdom	141			: 243	: 234	
Bulgaria 3/9/	45	45	. 2 <u>2</u> 0	: 87	: 104	: 252 : 104
Czechoslovakia 3/	144	177	1 11	: 90	: 4/88	: 4/88
Germany, East 3/	10/53	10/53		82	¥/77	±/30 ±/77
Hungary 3/	10	10	. 02 : 27	: 27	±/33	±//33
Poland 3	25	25		: 39	: 4/33 : 4/39	: 4/33 : 4/39
Rumania 3/	49	49	· 39 · 74	: 39	4/39 4/90	1/00
rica:	49	49	. (4	: (4	4/90	<u>4</u> /90
	24	24	. 22	. 22	. 1./20	1, /20
South Africa, Rep. of 3/:	24	24	33	: 33	<u>4</u> /38	: <u>4</u> /38
Australia	00	00		. 700		
	99	99	: 103	: 103	: 119	: 119
New Zealand	229	229	: 212	: 212	: 224	: 224
tal of above countries	2 600		1, 500	6,824	. 1. 050	7 350
tal of above countries :	3,688	5,315	: 4,528	: 0,024	: 4,850	: 7,150

^{1/} Whole milk cheese made from cows' milk, unless otherwise noted. 2/ Preliminary. 3/ Factory cheese only.
4/ Estimated. 5/ Less than a 5-year average. 6/ Made from the milk of cows, sheep and goats. 7/ Made from the milk of cows, buffalos, sheep and goats. 8/ Made from the milk of cows and goats. 9/ Made from the milk of cows and sheep. 10/ For 1955 only.

Foreign Agricultural Service. Compiled from reports of U. S. Agricultural Attaches and Foreign Service Officers, official statistics of foreign governments, other foreign source materials, results of office research and related information.

Production in Western Europe, the largest producing area (represented by 16 countries), increased 3 percent to 3.7 billion pounds. Output was up in the following countries: West Germany up 6 percent; France and Denmark 3 percent; Finland 2 percent; Ireland 4 percent; Belgium and Austria 1 percent; and the United Kingdom 24 percent.

Smaller production was reported in the Netherlands, Sweden, Italy, Switzerland, and Norway.

In Africa, total butter production was up 12 percent. In Oceania, it was up about 2 percent.

Production in South America dropped 2 percent below the 1960 level. In North America, output in 1961 increased 8 percent over the earlier year.

Creamery butter production in 1961 in 32 reporting countries was 8.7 billion pounds, a gain of 4 percent over 1960, and 36 percent above the 1951-55 average.

In Western Europe, output was 4 percent above 1960. Production in West Germany, the largest producer in that area, was up 6 percent to 952 million pounds. In France, output rose 4 percent to 675 million pounds. Denmark's production of 377 million pounds was 3 percent higher than that of the earlier year. Output of creamery butter also increased considerably in Finland, Ireland, Belgium, the United Kingdom, and Austria.

Output in the U.S.S.R., the world's largest producer of creamery butter, was 1.7 billion pounds, 6 percent above 1960 output.

In Australia, production was up 4 percent, but in New Zealand, it was down about 1 percent.

Output in South America declined about 5 percent from a year ago, due largely to the lighter output in Argentina.

In Canada, creamery butter production was up 10 percent to 356 million pounds; in the United States, it was up from 1.4 billion pounds to 1.5 billion.

Total cheese output in 32 countries reporting production in 1961 was 7.1 billion pounds, 4 percent above 1960. Compared with the 1951-55 average, it was up 34 percent. In Western Europe, which accounted for more than half of total cheese manufactured in 1961, output increased 2 percent, with all countries reporting heavier production except Italy, West Germany, and Greece.

Production in Australia was up 16 percent over 1960. In New Zealand, it was up 6 percent.

In South America, output rose 4 percent, and in North America, 10 percent.

Factory cheese production in 1961 in 26 countries, estimated at 4.8 billion pounds, was 7 percent above 1960 and 30 percent above the 1951-55 average.

In Western Europe, output rose 4 percent over a year ago. In Oceania, it was 9 percent higher.

Production in South America increased 6 percent. In North America, it was up 10 percent.

WORLD SUGAR OUTPUT STILL AT HIGH LEVEL

There is more sugar produced in the world than can be sold profitably on the free market.

Total world production in 1961-62 is down 6 percent from the record high of 60.2 million tons last season and is expected to be about 56.6 million tons. World sugar production is 57 percent cane sugar and 43 percent beet sugar which declined about 1.4 million and 2 million tons, respectively, from last season.

Substantial stocks of sugar in exporting countries carried over from the preceding season acted as a deterrent in many production areas. The abundance of sugar supplies in <u>Western Europe</u> coupled with low prices on the world market were factors contributing to lower production in 11 out of 13 countries in Western Europe. Only Spain, which produces both cane and beet sugar, showed a significant production increase, amounting to 14 percent. Finland had a slight increase of 4,000 short tons.

Production in <u>Eastern Europe</u> is lower for most countries than in the 1960-61 season, although probably not due to market conditions. Only Bulgaria and Poland had increases, and these were 37.1 and 9.6 percent, respectively. The 131,000 ton (2.5 percent) decrease for Eastern Europe is small compared with the offsetting increase in the production of beet sugar in the U.S.S.R. The 700,000 ton increase to 7.3 million tons in raw value equivalent exceeds the previous record of 6.8 million tons in the 1958-59 crop year. (This does not include raw cane sugar imported from Cuba as reported in Soviet statistics.)

Total centrifugal sugar production in the <u>Western Hemisphere</u> is down 6.6 percent representing a cut of 1.6 million short tons in raw value. This amount closely approximates the change in Cuban output which declined nearly 2.1 million tons. Other significant declines which appeared to respond to an unfavorable market situation occurred in: Argentina down 150,000 tons; Peru down 49,000; Chile down 42,000; and Trinidad and Tobago down 44,000. Some of these declines are offset by increases in the United States and Brazil.

CENTRIFUGAL SUGAR (raw value) $\underline{1}/:$ Production in specified countries, average 1955-56 through 1959-60 annual 1958-59 through 1961-62 $\underline{2}/$

	:			:	
	Average			:	•
Continent and country	1955-56 through 1959-60	1958-59	1959-60	1960-61	1961-62 <u>3</u> /
North America (cane unless	: 1,000	1,000	1,000	1,000	: 1,000
otherwise indicated)	: short tons	short tons	short tons	short tons	short tons
Canada (beet)					
Mexico	: 1,268 :	1,460 :	1,731	1,603	1,651
United States Continental (beet)	2,088	2,200	2,340	2,450	2,440
Continental (cane)	: 572 :	579	: 616	: 630	: 858
Hawaii	-,,			, -	
Puerto RicoVirgin Islands of the U.S				,	
Costa Rica			•	: 74	-
El Salvador					
Guatemala Nicaragua					: 121 : 88
Panama.					
Cuba		6,574	6,462		
Dominican Republic		, ,,,,,			1 1 1 1
Guadeloupe Haiti.		159 : 55 :			
Martinique		86		102	
West Indies Federation	:	:	:		
Barbados	-	190 : 421 :		163 492	
St. Kitts		52		52	
Trinidad and Tobago	: 205 :	203 :	244 :	275	
Other	65	81	68	75	67
Total North America	14,362	15,596	15,806	17,237	15,505
outh America (cane unless					
therwise indicated)	: :	:			
Argentina. Bolivia.		, , ,			
Brazil		17 : 3,770 :			
British Guiana	330 :	· // · /	340 :	365 :	
Chile (beet)				84 :	42
Ecuador	// .		007		
Paraguay	32 :	41 :	38		
PeruSurinam		794 :	904 :		
Uruguay (beet and cane)			12 : 16 :		
Venezuela		180	205		
Total South America	5 , 764	6,829	6,640	6,964	7,107
urope (beet unless therwise indicated)		:			
Austria	282	300 .	200	301	a) =
Belgium-Luxembourg	422 :	510 :	326 : 241 :		
Denmark	353:	431 :	271 :	365 :	
FinlandFrance	J- •	4/42:			4/ 72
Germany, West		1,725 : 2,064 :	1,162 : 1,533 :		
Greece:	0:	0:	0:		<u>5</u> / 3
IrelandItaly		125 :	157:		_139
Netherlands Portugal	490:	1,264 : 629 :	1,550 : 550 :		1,033 647
Azores and Madeira Islands	13:	13:	13:	: 16 :	00
Spain (cane and beet)		514 :	598 :	567 :	20 649
Sweden	4/ 314 :	<u>4</u> / 296 :	<u>4</u> / 313 :	<u>4</u> / 395 :	4/327
Switzerland	40 : 818 :	40 : 879 :	45 : 943 :	40:	39
United Kingdom	010 .			1,082 :	995
United Kingdom Total West Europe	7.740:	8.852	7.753	10 582 •	R 21 R
Total West Europe	7,740	8,852	7,753	10,582	8,318
Total West EuropeAlbania <u>6</u> /	12 :	12:	15	15 :	14
Total West Europe		:			

CENTRIFUGAL SUGAR (raw value) 1/: Production in specified countries, average 1955-56 through 1959-60 annual 1958-59 through 1961-62 2/ - Continued

	Average				
Continent and country	1955-56 through 1959-60	1958-59	1959-60	1960-61	1961-62 <u>3</u> /
Europe: East - Continued	1,000 short tons	1,000 short tons	1,000 short tons	1,000 short tons	_,
Hungary. Poland 6/ Rumania. Yugoslavia.	332 1,152 244 219	201 :	392	490 :	
Total East Europe	3,885	4,199	4,096	5,228	5,097
Total Europe	11,625	13,051	11,849	15,810	13,415
U.S.S.R. (Europe and Asia)	5,564	6,800	6,300	6,600	7,300
Africa (cane unless otherwise indicated)					
Ethiopia-Eritrea. Somali Republic. U.A.R., Egypt.	35 11 340	10 : 348 :	: 14 : : 399 :	. 14 : 393 :	14 345
Angola Congo, Republic of the Kenya, Tanganyika, Uganda Malagasy Republic Mauritius.	25 : 198	24 : 161 :	: 39 : : 163 : : 72 :	31 179 97	35 186 92
Mozambique Reunion Rhodesia and Nyasaland, Fed. of	165 209 7	169 : 185 : 8 :	183 : 224 : 12 :	244 31	250 37
South Africa, Republic of	. 989 2,708	2,79 ⁴	<u>7</u> / 1,062 :	2,602	
Total Africa Asia (cane unless otherwise indicated)	2,100	2,17		2,002	
Iran (beet and cane) Turkey (Europe and Asia) (beet)	408	: 419	599	771	0
China, Mainland (cane and beet) Burma	38 963 2,737	1,074 2,662	46 882 3,323	48 1,018 4,042	800 3,775
Japan (beet; includes cane beginning 1959-60). Pakistan. Philippines. Thailand. Other (cane and beet).	169 1,356 102	204 : 1,512 : 110	156 1,529 187	132 1,563 150	180 1,642 163
Total Asia <u>8</u> /	7,748	7,710	8,700	9,275	8,600
Oceania (cane) Australia. Fiji.	1,428 203			: 165	: 183
Total Oceania	1,631	1,762	1,706	1,668	1,673
World total (cane)	29,090 20,312		32,028 21,895	33,676 26,480	32,274 24,375
World total (cane and beet) 8/	49,402	•	53,923	60,156	56,649

^{1/} Centrifugal sugar, as distinguished from non-centrifugal, includes cane and beet sugar produced by the centrifugal process, which is the principal kind moving in international trade. 2/ Years shown are cropharvesting years. For chronological arrangement here, all campaigns which begin not earlier than May of one year, nor later than April of the following year, are placed in the same crop-harvesting year. The entire season's production of each country is credited to the May/April year in which harvesting and sugar production began. 3/ Preliminary. 4/ Includes sugar from imported beets. 5/ No sugar produced prior to 1961-62. 6/ Production relates to calendar years for the first of the two years indicated in crop-year heading. 7/ Includes Swaziland. 8/ Includes estimates for non-reporting countries.

Foreign Agricultural Service. Official publications of foreign governments, reports of Agricultural Attaches and other U.S. representatives abroad and other information.

Attaches and other U.S. representatives abroad and other information.

NON-CENTRIFUGAL SUGAR 1/: Production in specified countries, average 1955-59, annual 1958-59 through 1961-62 2/

	Average				
Continent and country	1955-59 :	1958 - 59	1959-60	1960-61	1961-62 <u>3</u> /
	1,000 :	1,000 :	1,000 :	1,000	1,000
North America: El Salvador	short tons : 27 : 70 : 147 : 25 : 4 :	29	29 : 48 :		20 60
Total	273	298	267	255	259
Asia Burma. China, Mainland. India. Indonesia. Japan. Pakistan. Philippines. China, Taiwan. Thailand. Vietnam Total 4/	160 : 545 : 3,950 : 303 : 26 : 1,258 : 70 : 24 : 50 : 21 :	160 475 4,124 318 25 1,500 78 28 78 28 6,814	600 : 4,575 : 291 : 27 : 1,050 : 64 : 18 :	3,968 334 37	345 31 1,008 73 22 132
South America: Colombia Ecuador Peru Venezuela Total	486 : 26 : 30 : 71 : 613	550 26 29 65 670	28 : 35 : 75 : 688	788	732
Total of above countries 4/:	7 , 293 :	7,782 :	7,841 :	7,434	7,775

^{1/} Non-centrifugal sugar includes all types of sugar produced by other than centrifugal process which is largely for consumption in the relatively few areas where produced. The estimates include such kinds as piloncillo, panela, papelon, chancaca, rapadura, jaggery, gur, muscovado, panocha, etc.

^{2/} Years shown are crop-harvesting years. For chronological arrangement here, all campaigns which begin not earlier than May of one year, nor later than April of the following year, are placed in the same crop-harvesting year. The entire season's production of each country is credited to the May/April year in which harvesting and sugar production began.

^{3/} Preliminary. 4/ Includes estimates for non-reporting countries.

Foreign Agricultural Service. Official publications of foreign governments, reports of Agricultural Attaches and other U.S. representatives abroad and other information.

African countries except Egypt and the Malagasy Republic showed gains in the 1961-62 crop year. Altogether they produced a total of slightly over 3 million tons, 17.2 percent over the preceding year.

Production conditions in Asia were less favorable although the level is still near the record high of the 1960-61 season. A decrease of 7.3 percent was accounted for mainly by Turkey, Taiwan, India, and Indonesia. Unfavorable weather and more lucrative alternative crops contributed to lower production in these countries.

Sugar which is not produced by the centrifugal process is very popular in at least 18 countries principally in Southern Asia and Latin America. A few other countries are also known to engage in such sugar production but complete records of output are not available. Production in specified countries is about one-seventh the volume of centrifugal sugar. This level for the 1961-62 crop year represents an increase of 4.5 percent over 1960-61, accounted for almost entirely by India.

1962-63 WORLD COFFEE CROP WILL BE LOWER

The Foreign Agriculture Service's first (June) estimate of the 1962-63 world coffee crop places total production at 67.3 million bags, with exportable at 53.2 million.

This compares with a total 1961-62 production of 72.2 million bags and an exportable of 58.3 million. Decreases for 1962-63 are expected for both North and South America, while increases are expected for Africa, Asia, and Oceania.

The 1962-63 crop for North America is estimated at 10 million bags with exportable at 7.7 million. The 1961-62 crop totaled 10.2 million bags, while exportable amounted to 8 million.

Weather conditions have been favorable for normal production in 1962-63 in Costa Rica. This crop will probably be larger than the record 1960-61 crop.

Smaller crops are expected for 1962-63 in the <u>Dominican Republic</u> and <u>Haiti</u>, as this is the "off-year" in the production cycle.

El Salvador's 1962-63 crop is estimated at 1.6 million bags total, with 1.5 million exportable. The 1962-63 Guatemalan crop is expected to amount to 1.7 million bags total of which 1.5 million will be exportable.

(Continued)

GREEN COFFEE: World total production for the marketing year 1962-63 with comparisons 1/

	Average				lst
Continent and country :	1950/51 - 1954/55	1959-60	1960-61	1961-62	estimate 1962-63
	1,000	1,000	1,000	1,000	: 1,000
:	bags 2/	bags 2/	: bags 2/	bags 2/	bags 2/
North America: :		:	:	:	:
Costa Rica:	439	905	: 1,165	: 1,140	: 1,200
Cuba:	542	800	700	800	: 800
Dominican Republic	455	: 585 :	500	600	525
El Salvador	1,216	1,575	: 1,450	1,750	: 1,600
Guatemala:	1,129	: 1,600	: 1,500	: 1,625	: 1,700
Haiti:	642	: 650	: 425	: 665	: 500
Honduras	212	350	275	350	350
Mexico	1,373	2,050	2,100 485	2,350 432	: 2,400 : 485
Nicaragua	362	367 70	65	70	75
Other 4/	470	475	385	495	395
:		* *12		• • • • • • • • • • • • • • • • • • • •	3//
Total North America	6,840	9,427	9,050	10,227	: 10,030
South America:		:	:	:	:
Brazil:	18,964	44,000	: 30,000	36,000	: 30,000
Colombia:	6,330	8,000	7,700	7,800	7,800
Ecuador:	347	: 675	: 750	750	: 800
Peru:	146	÷ 475	525	: 700	: 800
Venezuela:	729	: 850	: 865	900	: 950
Other 5/	55	70	90	92	92
Total South America	26,571	54,070	39,930	46,242	40,442
Africa: :		•	:	:	:
Angola:	1,019	: 1,800	: 2,750	2,650	: 2,700
Cameroon 6/:	182	560	: 675	835	: 875
Central African Republic	=	: 105	: 125	: 145	: 150
Congo, Republic of the 7/	613	: 1,380		750	: 750
Ethiopia	613	, ,	_,		: 1,080
Guinea	120	195	235	: 235	235
Ivory Coast	1,210		: 3,200	_, -,	: 2,500
Kenya	223 634	: 410 : 825	: 575 : 815	510 900	: 620 : 900
Ruanda-Urundi 7/	-	: 600	: 400	375	350
Tanganyika	281	425	495	410	: 500
Togo	56	140		172	: 177
Uganda	754	1,950	1,907	•	2,100
0ther 8/	213	393	1446	331	373
: Total Africa:	5,918	12,426	: 13,753	12,488	: 13,310
Acia and Occanios					
Asia and Oceania: India	207	900	. 1 105		
Indonesia	387 985	: 800 : 1,500	: 1,125 : 1,525	750 1,500	: 1,000
Yemen	70	: 1,500	: 1,727	: 1,500	: 1,500 : 90
Other 9/	275	581	820	880	885
Total Asia and Oceania	1,717	2,971	3,560	3,220	3,475
Total world production	41,046	78,894			67,257

If the coffee marketing season begins during the second half of the calendar year, starting in some countries like Brazil as early as July 1 and in other countries about October 1. 2/132.276 pounds each.

3/ Prior to 1958-59 included in other North America. 4/ Includes Guadeloupe, Hawaii, Jamaica, Martinique, Puerto Rico and Trinidad & Tobago. 5/ Includes Bolivia, British Guinea, Paraguay and Surinam. 6/ Beginning with 1961-62 includes West Cameroon. Prior to 1961-62 this area was identified as Southern Cameroon and its production was included with Nigeria. 7/ Prior to 1959-60 Ruanda-Urundi shown in Republic of the Congo. 8/ Includes Cape Verde, Comores Islands, Dahomey, Gabon, Ghana, Liberia, Nigeria, Republic of Congo, Sao Tome & Principe, Sierra Leone and Spanish Guinea. 9/ Includes Malaya, New Caledonia, New Hebrides, North Borneo, Papua & New Guinea, Philippines, Portuguese Timor and Vietnam.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of Agricultural Attaches and Foreign Service Officers, results of office research and related information.

GREEN COFFEE: World exportable production for the marketing year 1962-63 with comparisons 1/

	Arramage				
Continent and country	Average :	1050 60	1060 61	1061 60	1060 60
Continent and country	1950/51-:	1959-60	1960-61	1961-62 :	1962-63
:	1954/55	7 000	7 000	7.000	7 000
	1,000 :	1,000 :	1,000	1,000 :	1,000
•	bags 2/	bags 2/	bags 2/	bags 2/	bags 2/
North America:	:		:		
Costa Rica:	378 :	800 :	1,050	1,025 :	1,085
Cuba:	49 :	200 :	100 :	200 :	200
Dominican Republic	372 :	460 :	375	475 :	400
El Salvador	1,087 :	1,475 :	1,350	1,650 :	1,500
Guatemala:	905 :	1,400 :	1,300 :	1,425 :	1,500
Haiti:	443 :	500 :	275	515	350
Honduras	167 :	300 :	225	300	300
Mexico	1,141 :	1,550	1,450 :	1,650 :	1,700
Nicaragua:	313 :	325	443 :	390	440
Panama 3/	- :	25	20 :	25	30
Other 47	72 :	365	287 :	345	245
-	:				
Total North America	4,927	7,400 :	6,875	8,000	7,750
On the American					
South America: :	3). 550				
Brazil	14,730 :	37,000 :	22,000 :	28,000 :	22,000
Colombia	5,632 :	7,000 :	7,000	6,800 :	6,800
Ecuador	308 :	475	500 :	550	600
Peru:	,68 :	375 :	415	585	675
Venezuela	488 :	410 :	425	450 :	500
Other <u>5</u> /	52 :	1114 :	40 :	41 :	41
.	:			:	
Total South America	21,278 :	45,304	30,380	36,426	30,616
A #					
Africa:	•			. (00	0 (50
Angola	990 :	1,775 :	2,700 :		
Cameroon 6/	180 :	545	660 :	820 :	855
Central African Republic	- :	95 :	120 :	140 :	145
Congo, Republic of the 7/	595 :	1,365	850 :	700 :	700
Ethiopia:	544 :	905 :	920 :	915 :	915
Guinea	110 :	180 :	225 :	220 :	220
Ivory Coast	1,137 :	2,530 :			
Kenya:			3,150 :		2,450
	214 :	390 :	558	490 :	600
Malagasy Republic	214 : 569 :	750 :	558 725	490 910	600 910
Malagasy Republic	569	750 : 590 :	558 725 390	490 910 365	600 910 340
Malagasy Republic Ruanda-Urundi 7/ Tanganyika	569 - 274	750 590 420	558 725 390 485	490 910 365 400	600 910 340 490
Malagasy Republic Ruanda-Urundi 7/ Tanganyika Togo	569 : - 274 : 57 :	750 590 420 138	558 725 390 485 148	490 910 365 400 170	600 910 340 490 175
Malagasy Republic Ruanda-Urundi 7/ Tanganyika Togo Uganda	569 - 274 57 744	750 : 590 : 420 : 138 : 1,920 :	558 725 390 485 148 1,895	490 910 365 400 170 2,083	600 910 340 490 175 2,087
Malagasy Republic Ruanda-Urundi 7/ Tanganyika Togo	569 : - 274 : 57 :	750 590 420 138	558 725 390 485 148 1,895 406	490 : 910 : 365 : 400 : 170 : 2,083 : 299 :	600 910 340 490 175 2,087 341
Malagasy Republic Ruanda-Urundi 7/ Tanganyika Togo Uganda Other 8/.	569 : - 274 : 57 : 744 : 211 :	750 590 420 138 1,920 355	558 725 390 485 148 1,895 406	490 : 910 : 365 : 400 : 170 : 2,083 : 299 :	600 910 340 490 175 2,087 341
Malagasy Republic Ruanda-Urundi 7/ Tanganyika Togo Uganda	569 - 274 57 744	750 590 420 138 1,920 355	558 725 390 485 148 1,895 406	490 : 910 : 365 : 400 : 170 : 2,083 : 299 :	600 910 340 490 175 2,087 341
Malagasy Republic Ruanda-Urundi 7/ Tanganyika Togo Uganda Other 8/.	569 : - 274 : 57 : 744 : 211 :	750 590 420 138 1,920 355	558 725 390 485 148 1,895 406	490 : 910 : 365 : 400 : 170 : 2,083 : 299 :	600 910 340 490 175 2,087 341
Malagasy Republic Ruanda-Urundi 7/ Tanganyika Togo Uganda Other 8/ Total Africa Asia and Oceania:	569 : 274 : 57 : 744 : 211 :	750 590 420 138 1,920 355 11,958	558 725 390 485 148 1,895 406	1490 : 910 : 365 : 400 : 170 : 2,083 : 299 : 12,062 :	600 910 340 490 175 2,087 341
Malagasy Republic Ruanda-Urundi 7/	569 : 274 : 57 : 744 : 211 : 5,625 :	750 590 420 138 1,920 355 11,958	558 725 390 485 148 1,895 406 13,232	1490 : 910 : 365 : 400 : 170 : 2,083 : 299 : 12,062 : 250 : 250	600 910 340 490 175 2,087 341 12,878
Malagasy Republic Ruanda-Urundi 7/. Tanganyika Togo Uganda Other 8/. Total Africa Asia and Oceania: India Indonesia	569 : 274 : 57 : 744 : 211 : 5,625 :	750 590 420 138 1,920 355 11,958 275 1,300	558 725 390 485 148 1,895 406 13,232	1490 : 910 : 365 : 400 : 170 : 2,083 : 299 : 12,062 : 250 : 1,300 : 1	600 910 340 490 175 2,087 341 12,878
Malagasy Republic Ruanda-Urundi 7/. Tanganyika Togo Uganda Other 8/. Total Africa Asia and Oceania: India Indonesia Yemen	569 : 274 : 57 : 744 : 211 : 5,625 : 93 : 504 : 60 :	750 590 420 138 1,920 355 11,958 275 1,300 80	558 725 390 485 148 1,895 406 13,232	1490 : 14	600 910 340 490 175 2,087 341 12,878 450 1,300 80
Malagasy Republic Ruanda-Urundi 7/. Tanganyika Togo Uganda Other 8/. Total Africa Asia and Oceania: India Indonesia	569 : 274 : 57 : 744 : 211 : 5,625 :	750 590 420 138 1,920 355 11,958 275 1,300	558 725 390 485 148 1,895 406 13,232	1490 : 1490 : 1490 : 170 : 170 : 12,083 : 12,062 : 12,062 : 1,300 : 160	600 910 340 490 175 2,087 341 12,878 450 1,300 80 175
Malagasy Republic Ruanda-Urundi 7/ Tanganyika Togo Uganda Other 8/ Total Africa Asia and Oceania: India Indonesia Yemen Other 9/.	569 : 274 : 57 : 744 : 211 : 5,625 : 93 : 504 : 60 : 71 :	750 590 420 138 1,920 355 11,958 275 1,300 80 66	558 725 390 485 148 1,895 406 13,232 550 1,325 80 140	1490 : 1490 : 1490 : 170 : 170 : 12,083 : 12,062 : 1400 : 170 : 1400 : 1	600 910 340 490 175 2,087 341 12,878 450 1,300 80 175
Malagasy Republic Ruanda-Urundi 7/. Tanganyika Togo Uganda Other 8/. Total Africa Asia and Oceania: India Indonesia Yemen	569 : 274 : 57 : 744 : 211 : 5,625 : 93 : 504 : 60 :	750 590 420 138 1,920 355 11,958 275 1,300 80 66	558 725 390 485 148 1,895 406 13,232	1490 : 1490 : 1490 : 170	600 910 340 490 175 2,087 341 12,878 450 1,300 80 175
Malagasy Republic Ruanda-Urundi 7/ Tanganyika Togo Uganda Other 8/ Total Africa Asia and Oceania: India Indonesia Yemen Other 9/	569 : 274 : 57 : 744 : 211 : 5,625 : 93 : 504 : 60 : 71 :	750 590 420 138 1,920 355 11,958 275 1,300 80 66	558 725 390 485 148 1,895 406 13,232 550 1,325 80 140	1490 : 1490 : 1490 : 170 : 170 : 12,083 : 12,062 : 1400 : 170 : 1400 : 1	600 910 340 490 175 2,087 341 12,878 450 1,300 80 175
Malagasy Republic Ruanda-Urundi 7/ Tanganyika Togo Uganda Other 8/ Total Africa Asia and Oceania: India Indonesia Yemen Other 9/.	569 : 274 : 57 : 744 : 211 : 5,625 : 93 : 504 : 60 : 71 :	750 590 420 138 1,920 355 11,958 275 1,300 80 66	558 725 390 485 148 1,895 406 13,232 550 1,325 80 140 2,095	1490 : 1490 : 1490 : 170 : 170 : 12,083 : 12,062 : 1400 : 170 : 1400 : 1	600 910 340 490 175 2,087 341 12,878 450 1,300 80 175 2,005

If The coffee marketing season begins during the second half of the calendar year, starting in some countries like Brazil as early as July and in other countries about October 1. Exportable production represents total production minus consumption, except for Brazil prior to 1959-60 which was based upon "registrations" of current crop coffee minus port consumption and coast wise shipments. 2/ 132.276 pounds each. 3/ Prior to 1958-59 included in other North America. 4/ Includes Guadeloupe, Hawaii, Jamaica, Puerto Rico and Trinidad & Tobago. 5/ Includes Bolivia, British Guinea, Paraguay and Surinam. 6/ Beginning with 1961-62 includes West Cameroon. Prior to 1961-62 this area was identified as Southern Cameroon and its production was included with Nigeria. 7/ Prior to 1959-60 Ruanda-Urundi shown in Republic of the Congo. 8/ Includes Cape Verde, Comores Islands, Dahomey, Gabon, Ghana, Liberia, Nigeria, Republic of Congo, Sao Tome & Principe, Sierra Leone and Spanish Guinea. 9/ Includes New Caledonia, New Hebrides, North Borneo, Papua & New Guinea, Portuguese Timor and Vietnam.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

Coffee production in <u>Honduras</u> is at its highest level. Some of the production of the past year moved out as contraband to neighboring countries.

Mexico's production continues to increase. A coffee eradication plan was recently announced which would eliminate about 150,000 acres of coffee, or about 20 percent of the acreage.

Nicaraguan production for 1962-63 will show a gain over the 1961-62 crop. This is the "on" year for production, and government efforts to improve practices are expected to bolster yields.

South America's 1962-63 crop is estimated at a total of 40.4 million bags, with an exportable of 30.6 million. This is a reduction of more than 20 percent from the 1961-62 crop.

Brazil's 1962-63 crop of 30 million bags, with 22 million exportable is sharply lower than the previous year. Most of the decline is due to a much smaller crop in Sao Paulo.

Indications are that <u>Colombia</u> will have a 1962-63 crop about the same size as the 1961-62 crop. The increased production in 1961-62 was a result of the bumper crop harvested in late 1961, particularly in the Department of Antioquia.

Total 1962-63 production for both <u>Ecuador</u> and <u>Peru</u> is estimated at 800,000 bags, with exportable at 600,000 bags in the former and 675,000 in the latter. Most of the areas of Peru report good prospects for coffee due to favorable weather and good cultural practices.

Production is expected to be up in $\underline{\text{Venezuela.}}$ The coffee areas have had adequate moisture, and good weather has caused much flowering.

The African crop is expected to show a gain of about 6 percent, as the 1962-63 total crop is estimated at 13.3 million bags. The major part of this increase will be in the Ivory Coast.

Angola's 1962-63 crop is estimated at 2.7 million bags, with an exportable of 2.65 million. Cameroon production will probably be a little higher in the coming year.

The 1962-63 crop in Ethiopia is estimated at 1,080,000 bags, with an exportable of 915,000 bags. Ethiopian production of exportable coffee has doubled in the past 10 years.

Ivory Coast production should show an increase this year over the 1961-62 crop which was reduced by adverse weather.

Kenya and Tanganyika are expected to have sizable increases in their coming crops, while Uganda will have about the same size as in 1961-62.

Small crops are expected in the Republic of the Congo, and in Ruanda-Urundi. This is due in both cases to internal disturbances, as there has been a lack of attention given cultural methods. Ruanda-Urundi production is about evenly divided between Ruanda and Urundi.

Exportable production estimates for some of the smaller producing countries of Africa follow (1961-62 figures in parentheses): Cape Verde 2,000 bags (2,000); Comores Islands 1,000 (1,000); Dahomey 40,000 (40,000); Gabon 19,000 (17,000); Ghana 43,000 (38,000); Liberia 16,000 (16,000); Nigeria 18,000 (18,000); Republic of Congo 11,000 (11,000); Sao Tome and Principe 6,000 (6,000); Sierra Leone 75,000 (40,000); Spanish Guinea 110,000 (110,000).

The 1962-63 crop in Asia and Oceania is estimated at a total of 3.5 million bags, while the exportable production is expected to amount to 2 million bags.

India's 1962-63 crop is expected to show a sizable increase over 1961-62. The Arabica crop accounts for about two-thirds of total production, however both the Arabica and Robusta crops were reduced in 1961-62. The 1962-63 Indonesian crop will probably be at about the same level as for 1961-62.

WORLD RICE CROP CLOSE TO LAST YEAR'S RECORD

World rice production in 1961-62, excluding Communist areas 1/, is nearly as large as the record harvest of 1960-61, according to the second estimate of Foreign Agricultural Service.

The current crop, harvested from August through July, is estimated at 148.3 million metric tons of rough rice, compared with the record 149.5 million of 1960-61, and 143.2 million in 1959-60, which at that time was a record crop. Average production from 1955-56 through 1959-60 was 130.5 million tons.

The 1961-62 world rice acreage of 212 million acres, approximates that of 1960-61, and is only slightly above 211.6 million in 1959-60. The average in the 5 years ended 1959-60 was 202 million acres.

^{1/} Communist Asia (China, North Vietnam, and North Korea) and the U.S.S.R. have been excluded from the world production estimates in this report because of lack of reliable data on production changes for recent years.

RICE (rough): Acreage, yield per acre, and production in specified countries, average 1955-56/1959-60, annual 1960-61 and 1961-62 $\underline{1}/$

				V.				<i>></i> .	-			
		Acreage		Ile	1d per acr				Product	tion		
Continent and country	Average 1955-56 to 1959-60	1960-61	1961-62 : 2/	Average: 1955-56: to 1959-60:	1960-61 : 2/	1961-62	Average: 1955-56: to 1959-60:	1960-61	1961-62	Average : 1955-56 : to : 1959-60 :	1960-61	1961-62 <u>2</u> /
Worth America	1,000	1,000 :	1,000	Pounds	Pounds	Pounds	Million : pounds	Million	Million	1,000 :	1,000 B. t.	1,000 m. t.
Nextco United States	285	352:	1,589	3,189	2,051 : 3,423 : 3,423	2,283:	528.3:	722.0:	5,363.6:	2,238	327 2,476	2,433
Costa Coord	112	147:	- (7)	835 :	850 :		93.5:	125.0:	128.0:	42 :	57 :	58
Guatemala		3%	27	1,078	1,025	1,111	23.8:	27.0	30.0:	. ⊗ ∏		14
Honduras	31 : 55 :	35	36	1,513:	1,500:	1,528:	6.97	52.5:	55.0:	 ব X	24 : 36 :	25
Panama Total Central America	224 : 184	251:	250 : 566 :	1,018:	1,000:	1,020	228.1:	250.9:	255.0:	103 : 236 :	114:	116
Cuba Republic	314 :	172	1 1	1,720:	1,977		540.0:	340.0;		245 : 111 :	:	
Total Caribbean	539	528	568	1,736	1,797:	1,738:	935.8:	0.676	987.0:	424:	430:	747
Total North America	2,865	3,042	3,147 :	2,418	2,545 :	2,519	6,928.2:	7,742.9:	7,926.1:	3,141	3,510 :	3,595
South America:		••		•	•			•	•		•	
Argentina	138:	115:	140 :	2,956	2,857	2,943	71.8:	328.5	412.0:	185 :	39.	187
Brazil 3/	6,527	7,700	7,500 :	1,370	1,519:	1,400	8,944.7	11,700.0:	10,500.0:	4,057 :	5,307 :	4,763
Chile	. 707 . 84	 57,2 8	245 85	1,947	2,111	2,041	317.4:	453.8	190.0	144 :	 306 103	227
Colombia	: 087	562:	586:	1,668	1,726:	1,536:	800.5	970.0	900.03	363:	977	807
Paraguay	 6 &	185		2,060	2,208		286.2	344.0	0.005	 130	156 :	136 18
Peru	167 :	187	198:	3,575 :	3,791	3,889:	597.0	709.0	770.0:	271	322 :	349
Uruguay	67 :	39 :	97	2,334	2,372 : 3,046 :	2,909	156.4:	177.9:	180.0:	71 56 :	81 : 54 :	82 61
Total South America	8,008	9,362:	9,265:	1,503:	1,633:	1,530:	12,036.2:	15,286.2:	14,173.5:	5,460:	6,935:	6,429
Europe: France	: 99	20	83	3.782	2.815	3.753	:9.676	328.0	286.6:	113' :	: 501	130
Greece	39 :	35 :	54 :	3,359	3,420	3,483	131.0	119.7	188.1:	59 :	54:	85
Portugal	24.7 94.7	318 9	₹ 6 8	4,066	4,310 :	2 706	1,619.1	1,570.6:	1,484.8:	1,34	. 151	77.9
Spain	164	7,7	153:	5,168	5,342	5,556 :	847.5:	795.9	850.0:	387	361	386
Total Western Europe	707	: 719	. 889	4,537 :	4,225:	4,597 :	3,207.6:	2,847.4:	3,162.5:	1,453:	1,291:	1,435
Bulgaria Hungary	37 :	32:	32 :	2,805:	2,756:	2,066:	103.8:	88.2	66.1:	71 :	: 57 : 07	36
Rumania	: 47	51:		1,864:	2,131:		87.6:	108.7:		: 07	: 67	1
Ingoslavia	204	172	14:	3,280 :	3,450 :	3,307:	49.2:	357.5:	46.3:	22:	22:	130
Total Burone		. 9/8	. 780	2 0773	2 760	301 /	2 610 6	200		1 620	1 /52 :	1 565
		040		3,714:	: 001,6	4,140	2,010.7:	7,404.7	2,447.4	: 6004	: ((4,47	1,700

							\$										
8 844 13 871	R 	320	363	299	576	102	7,711	885	51,270	15,524		1,315	3,992	132,382	136		148,349
8; 1,270; 21; 1,302;	25. :	319 : 145 : 1,170 :	190 361 361	286	651	295:	7,575	2007	51,344	16,074	454 :	1,361	3,705 :	132,831	: 711	26 :	149,485
7 1,150: 23: 1,181:	24 : 167 : 27 :	295 : 126 : 1,119 :	308 5	259 82 4,349	635	237:	6,985	712:	43,293:	14,810:	546:	1,211	3,447 : 7,084 :		105 :	24:	-
18.4: 1,860.0: 28.7: 1,919.8:	.0.79	705.0:	800.03	660.0: 170.0: 9,292.5:	1			1,950.0:		34,223.7:		2,900.0	8,800.5:	1,851.1:	300.03	365 2	7,057.8: 1
18.5; 2,800.0; 47.0; 2,872.0;	120.0: 70.0:	703.0: 320.0: 2,579.0:	16.3: 795.0: 157.0:	630.0: 200.0: 0,168.2:				2,000.0		35,436.2: 3,6,894.6:	1,000.0:	3,000.0		2,832.0:29	258.3:	58.0:	,555.7:32
	52.5: 367.3: 59.4:		10.9: 680.0: 145.0:			522.0:	П			32,651.2: 396,677.0:			7,599.6: 815,618.0: 17,600.0: 10	1 %	231.8:	289.7	:287,777.5:329,555.7:327,057.8:
3,680 : 3,339 : 4,783 : 3,368 : 5	885		1,067:	759 : : 1,117 : 9	1,494:	2,350:	1,453: 15	•• ••	•• ••	4,199 : 32 2,931 : 6	•• ••	841 : 2 1,457 : 28		1,532:25	5,769	3.885	.11
3,700 : 3,820 : 3,917 : 3,819 :		1,200 :	815 : 1,104 : 	741 : 1,209 :	1,854 :	1,182 : 2,905 :	1,446:	1,667 :	1,365	4,333 : 2,488 :	645 :	857 :	1,034 : 1,224 : 1,954 :	1,538 :	5,166 :	3.495	1,554:
3,040 : 3,734 : 3,427 : 3,722 :	. 959 959 	548 : 1,220 : 961 :			1,647	1,099 : 2,474 :	1,387:	1,542:	1,189:	4,053 :	724:	809:	1,062 : 1,228 : 1,448 :	1,401	4,636	3,219:	1,424 :
5 5 5 6 6 5 5 5 6 6 6 6 6 6 6 6 6 6 6 6		 	750 :	870 : 8,316 :	\$ 058	100 :	3,200:	1,150:	3,669 :	8,150:	: 086	3,450:	8,084:	190,555 :	52:	. 76	212,213
733	 6 8 4 1 1	2,150:		850 : : 8,410 :	774 :			,.	82,947 : 8				7,902 : 14,030 : 1 5,450 :		50 :	92:	12,092; 21
679 : 15 : 700 : 38 : 38	. .	2,022 : 380 :	13:	753 165 8,009:								3,300:		182,269: 19	50	8	N
Africa: Algeria Egypt Morocco Total North Africa	Congo, Republic of the Ghana Guinea	Ivory Coast Malagasy Republic. Mali	Niger Mgeria Senegal	Tanganyika Total Africa	Asia: Iran Tran	V (Europe and Asia)		alwan	India 2/ 8 Indonesia 1	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Malaya		rhilippines	al Asia, excluding Communist areas	Oceania: ustralia	Total Oceania	World total 4/ 202,152 :

1/ Crops harvested in Northern Hemisphere during the latter part of the year, together with those harvested in Asia from November to May, are combined with crops harvested in Southern Hemisphere countries during the first part of the following year. Harvested acreage is shown unless data for planted acreage only are available. 2/ Preliminary. 3/ Planted acreage. 4/ Excluding Communist Asia (China, North Korea, and North Vietnam) and U.S.S.R.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research and related information.

Several large rice-producing countries of Asia, including India, Indonesia, Vietnam, and the Philippine Republic, have revised downward rather sharply their acreage estimates for 1960-61. This reduces the level of world acreage below the first forecast for 1961-62 (November 1961).

Average yields per acre generally in 1961-62, although below the record yields in 1960-61, were substantially above earlier years. Good weather and improved methods of cultivation in both of the last 2 seasons greatly increased output in many countries, particularly Asia.

By producing more rice per acre, Asia's 1961-62 and 1960-61 crops, at 132.4 and 132.8 million tons, respectively, were significantly above 126.9 million in 1959-60. Asia's acreage in rice in these 3 years has been at about the same level--at 190 million odd acres.

Important rice countries of Asia that have good harvests in 1961-62, although not quite so large as in the year before, are India, Pakistan, and Japan. Thailand's crop slightly exceeds the good one of 1960-61, and the Philippine Republic and South Korea have sharp increases.

Rice output increased in all of the rice-growing countries of West Europe. Total acreage declined, but yields per acre were above average. The production, at 1,435,000 tons, gained 11 percent over 1960, but was slightly below the 1955-59 average of 1,453,000 tons. East Europe's rice crop is reported to have declined in all countries of production.

The rice crop of North America is estimated at 2 percent above the preceding year, and 14 percent more than average in 1955-59; acreage was up, although yields per acre were somewhat less. Mexico had a significant gain in acreage and in production. However, both the acreage and yields per acre of the United States were below those of 1960.

South America's harvest in 1961-62 is somewhat below the good crop of 1960-61, mainly because of declines in part of Brazil, where weather has been unfavorable. Chile, Colombia, and Ecuador also have smaller crops. However, production in Argentina, Bolivia, British Guiana, Peru, and Uruguay exceeds that of 1960-61. All of South America's rice crops are well above the average of 1955-56/59-60.

Rice production in Africa declined 9 percent below 1960, mainly because of a sharply reduced crop in Egypt, where water supplies were low. Australia is producing a record crop in 1961-62. Acreage in New South Wales increased, and good yields were harvested: the crop in Northern Territory and Western Australia declined.

INCREASE IN WORLD HOPS PRODUCTION EXPECTED

Information received from the major producing countries indicates that the world's 1962-63 hops output will be somewhat above the relatively small 1961-62 crop, now estimated at 148.9 million pounds.

The 1961-62 production is 16 percent below 1960-61, 17.6 percent less than the 1959-60 record, and 17.1 percent less than the 1958-59 output. It is, however, still 3.1 percent above the 1950-54 average.

Increases in 1961-62 hops production over 1960-61, totaling 1.2 million pounds, in Austria, Poland, Spain, Japan, Australia, New Zealand, Sweden, and Switzerland (the last two represented by "Other Europe" in the table), fell far short of offsetting the total decrease of 29.5 million pounds in all but 1 of the other countries. Production in Mexico remained unchanged.

The United States showed the largest decline -- 10.5 million pounds or 22.9 percent. Other countries which had signifigant declines are: West Germany 7.1 million pounds (19.9 percent); the United Kingdom 5 million pounds (18 percent); and Czechoslovakia 2.9 million pounds (17.8 percent). These are the world's three largest hops producers after the United States. The largest proportionate decrease, (35.6 percent) was in Belgium.

The major reason for the drastically lower world hops production was large reductions in the harvested area in some of the more important producing countries. These reductions are attributable mainly to the generally low world prices of the 1960-61 crop which, in turn, were a result of the record 1959-60 world production.

The U.S. harvested area declined over 21 percent, from 29,200 to 22,900 acres. Significant hops area reductions also were made in West Germany, Yugoslavia, France, the U.S.S.R., and Belgium. the U.S.S.R., however, curtailment of the hops area was attributed to the shortage of poles, wire, and other production requisites, and the proportionately high labor input of hops production.

Unfavorable growing conditions in some of the important producing nations also contibuted to the smaller 1961-62 world hops crop. Production declines in the United Kingdom and Czechoslovakia during that year were almost entirely due to adverse weather. Unfavorable growing conditions also adversely affected hops growing in the United States, West Germany, Japan, and East Germany.

(Continued)

HOPS: World production, average 1950-54, and annual 1958-61 $\frac{1}{2}$

Country	Average 1950-54	1958	1959 :	1960 :	1961
Wantham Hari sphane	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
Northern Hemisphere: Canada	1,918 53,627	1,435 66 48,407	1,390 110 53,600	1,163 110 45,976	1,145 110 35,454
Austria Belgium Czechoslovakia France Germany, West Germany, East Poland Spain United Kingdom Yugoslavia Other Europe 4/	2,324 10,976 4,442 28,749 2/ 2/ 3/367 33,400 2,874	143 3,752 14,440 4,960 38,476 2,235 3,016 797 33,896 6,724 39	212 3,913 13,115 5,126 39,706 2,925 3,729 802 25,051 9,855 30	287 3,425 16,094 5,291 35,801 2,646 3,483 883 27,915 12,434 34	309 2,205 13,228 4,299 28,660 2,094 4,079 1,250 22,877 11,530 36
Japan U.S.S.R. Total	1,235 2/ 139,912	2,151 13,200 173,737	2,767 13,228 175,559	3,411 13,228 172,181	3,l ₁ 61 13,000 11 ₄ 3,737
:	Average : 1951-55 :	1959 :	1960 :	1961 :	1962
Southern Hemisphere:	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
Argentina Australia New Zealand South Africa, Republic of	3,066 1,002 - 296	320 4,088 1,090 252	369 3,560 899 220	306 3,707 830 200	304 3,800 858 159
Total	4,513	5,750 179,487	5,048 180,607	5,043 177,224	5,121 148,858

^{1/} Harvests of the Northern Hemisphere countries are combined with those of the Southern Hemisphere which immediately follow; thus the crop harvested in the Northern Hemisphere countries late in 1960 is combined with the Southern Hemisphere harvests which began early in 1961. Estimates are not available for a few minor producing countries.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and other Foreign Service Officers, results of office research and related materials.

^{2/} Not available.

^{3/ 1952-54} average.

I/ The annual figures are for Sweden and Switzerland.

However, it is known that in the great bulk of the countries listed in the table, including all of the world's largest beer producers, and in some countries which do not grow hops but are fairly important beer producers, the output of this beverage is continuing to increase. It is quite certain that at least in the immediate future, the increase in the world total volume of beer production will more than offset the slight decline which is still noticeable in the "hopping ratio" (rate of use of hops by brewere per barrel of beer) in some countries, including the United States.

Since hops consumption roughly is in proportion to beer production, and the relatively small 1961-62 world hops crop has caused reserve stocks generally to be reduced (in some countries to zero), 1962-63 world hops production is expected to be considerably above the 1961-62 level. The September 1, 1961, U.S. carryover of 29.2 million pounds, however, was considerably in excess of actual requirements. Evidence of the tightening of the world supply situation is the firmness, throughout all of 1962, of U.S. spot prices of 1961-62 crop seedless hops at 56 cents to 61 cents per pound to brewers, in carload lots, f.o.b., Pacific Coast. These prices are around two to three times the corresponding prices that generally prevailed for 1960-61 crop hops. A similar firming of prices has occurred in other countries.

The U.S. hops trade expects that all of the 6,300 acres of U.S. area in hops that were idled in 1961-62 are being reactivated this year, and unless the somewhat unfavorable weather which prevailed in May (cool, wet, weather and downey mildew infestation in some areas) continues, U.S. hops production this year can be expected to be close to the 1960-61 level. Assuming reasonably favorable growing conditions, the United Kingdom's 1962-63 crop is estimated at over 27 million pounds. Again assuming better growing conditions, West Germany's production should in 1962-63 increase to over 33 million pounds. Similar results are possible in Czechoslovakia, Japan, and East Germany.

The Common Market, consisting of the Netherlands, Belgium, Luxembourg, France, West Germany, and Italy, has thus far not adopted or formulated any policy or program regarding the production or prices of hops in those countries. Their hops production may in the future be indirectly stimulated by the gradual elimination, before July 1, 1970, of tariff duties and nontariff restrictions against imports from each other.

On the other hand, the gradual reduction of the Common Market's individual tariff duties on hops imports from other countries, toward the common rate of 12 percent ad valorem which is to become effective July 1, 1970, may stimulate imports of hops from non-member countries. The Common Market representatives at the recent GATT tariff conference agreed to bind this rate (against increases). By July 1, 1970, therefore, West Germany, which, among the Common Market countries, is by far the largest importer of U.S. hops, will have reduced its external hops import duty from the July 1, 1957, rate of 15 percent ad valorem to 12 percent. At present the rate is 13.5 percent.

WORLD SESAME PRODUCTION UP SLIGHTLY

World production of sesame seed in 1961, provisionally estimated at 1.5 million short tons, was slightly more than the previous year. However, output has continued to remain substantially below the 1950-54 average in recent years owing to reductions in Mainland China.

This small rise in world sesame production was almost entirely due to the estimated output increase in India, and to a lesser extent in the Sudan, Burma, Venezuela, and Colombia, which more than offset the decreased production in other producing regions, notably Mainland China, Mexico, and Nigeria. Excluding China, estimated world production increased from the low level of the previous year by more than 8 percent.

Asia accounts for about two-thirds of the world's sesame production. Production in India in 1961 is estimated to have been 25-30 percent above the preceding year's low output owing to generally improved weather conditions. No official information on the 1961 production of sesame in China is available, but it is thought to have declined considerably and may continue to decrease in future years as more emphasis is accorded crops with higher per acre yields. Elsewhere in Asia, sesame production has been well maintained in Turkey and Thailand over the last 5 years, whereas in Burma production has increased rapidly over the last 3 years, reflecting increased acreage and favorable weather conditions.

Production of sesame seed in Africa, which accounted for an estimated one-fifth of the world's sesame output in 1961, declined slightly from the previous year owing to reduced output from Nigeria and Egypt. The Sudan is the major sesame seed producer, accounting for about half of Africa's output. Production in the Sudan is estimated to have increased by 4 percent in 1961. Elsewhere in Africa, sesame is cultivated on a fairly large scale in Uganda, Ethiopia, and Tanganyika.

In the Western Hemisphere, Mexico, Venezuela, Colombia, and Nicaragua are the only sizable producers, and production in the area is expected to remain at about the 1960 level. A production decline in Mexico is expected to be offset by increases in production in Venezuela and Colombia.

SESAME SEED 1/: Production in specified countries and estimated world total, average 1950-54, annual 1956-61

O b.t a. a	Average : 1950-54 :	1956	1957	1958	1959	1960	1961 2/
	1,000 :	1,000 :	1,000 :	1,000 :	1,000 :	1,000 :	1,000
	short :	short :	short :	short :	short :	short :	short
	tons:	tons :	tons :	tons :	tons :	tons :	tons
North America:		:	:	:	:	:	
United States	$\frac{3}{.6}$:	2.0:	3.5:	5.1 :	3.9:	1.8:	5.0
El Salvador	4.3:	3.5 :	2.5 :		3.0:	:	
Mexico	96.1:	110.0 :	124.5 :	- /	138.3:	142.0 :	
Nicaragua	13.6:	4.7:	7.4 :	10.2:	9.2:	9.0:	8.7
Estimated total 4/	116.0 :	124.2 :	139.4 :	148.5 :	156.5 :	157.9 :	148.7
South America:	:	:		:	:	:	
Colombia	8.1:	14.1 :	17.0	22.9:	19.8:	20.7 :	25.1
Venezuela	5.4:	14.3:	14.0:		21.8 :	17.9 :	
Estimated total 4/	18.6 :	29.7 :			42.4 :	39.4	
			<u> </u>				
Europe:	100	10.0	11 6		-	0.10	9.0
Greece	12.0 :	10.3:	11.5	8.9:	11.5 :	9.4	8.9
Estimated total (including	~~ (00.5	10 6	00.7	200.0	30 h
U.S.S.R. in Europe and Asia) 4/	27.6:	20.0	20.5	19.6 :	22.7 :	20.0 :	19.4
Africa:	:	:		:	:	:	
Ethiopia-Eritrea	35.9:	38.5 :	38.5 :	44.0:	45.0:	:	
Somali	2.3:	3.2:	8.2 :	7.3:	7.7:	9.4 :	
Sudan	: 100.9:	168.8 :	144.9:	153.2:	110.2:	132.3:	
U.A.R., Egypt	: 14.0:	19.4 :	15.9 :	16.1:	17.2:	16.9 :	11.6
Chad, Congo, Central African Republic	:	:	:	:	:	:	
and Gabon	: <u>5</u> / 5•0 :	5•3 :	8.8	9.4:	9.4:	9.9:	9•9
Congo, Republic of the and Ruanda-	: -	:		:	:	:	
Urundi	: 6.1 :	6.1 :	6.5	5.5:	6.6 :	5.5 :	5.5
Nigeria 6/	: 14.2:	18.1 :	18.4 :	18.2:	23.2:	30.8 :	23.5
Tanganyika 6/	5.5 :	7.8 :	7.3:	8.8 :	11.4 :	10.6 :	
Uganda		30.9:	31.3 :	36.9:	35.1 :	37.6 :	38.1
Estimated total 4/	227.6 :	305.3 :	289.0	309.4:	277.2:	310.2 :	302.5
Asia:				:	:	-	
Iran		11.0		11.0:	13.2:	12.1 :	6.6
Iraq					-	6.4 :	
Turkey (Europe and Asia)		50.7			•	48.5	
U.A.R., Syria		11.5	-		7.7:	4.1	
China, Mainland 7/		385.0 :	, , ,		425.0 :	385.0	
Burma.		~			74.1 :	71.9	~ ~
Ceylon							
India	558 . 7 :					322.6 :	413.0
Japan	6.0					5.8 :	5.5
Pakistan	37.2:					38.1 :	
Thailand	· 31•2 ·		•		J _	20.5 :	_
Estimated total 4/					1,070.4:		1,006.0
Estimated world total 4/	: 1,951.5 :	1,581.0	1,429.0	1,721.9	1,709.2:	1,400.1	1,724.9

^{1/} Southern Hemisphere sesame crops, which are harvested early in the calendar year, are combined with those of the Northern Hemisphere which are harvested in the latter months of the same year.

2/ Preliminary.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U.S. Agricultural Attaches and other U.S. representatives abroad and related information.

 $[\]frac{3}{4}$ 1954. 4/ Includes estimates for the above countries for which data are not available and for minor producing countries.

^{5/} Less than 5 years.
6/ Commercial crops only. $\frac{7}{7}$ / Unofficial estimate.

WORLD ORANGE, LEMON CROPS UP; GRAPEFRUIT DOWN SLIGHTLY

Oranges: Orange and tangerine production from the bloom of 1961 is estimated at a world record 403 million boxes. Mediterranean and U.S. production increased while Northeastern Mexico and Texas suffered frost damage which will reduce production for several seasons. Drought and frost also reduced the Argentine crop.

If potentials are realized from new plantings, future world crops will be much larger.

Grapefruit: World grapefruit production from the bloom of 1961 is estimated at 49 million boxes, slightly lower than the preceding year. A hurricane in British Honduras and frost in Texas and Northeastern Mexico reduced crops there. Production in Texas will probably be reduced for several years because of the damage. British Honduras is expected to recover quickly.

Grapefruit production thoughout the world is expected to be sustained at about current levels in the near future.

Limes: Total lime production is estimated at 4.4 million boxes, an increase of about 250,000 boxes over the previous year. Mexico's limes were uninjured by frost. World lime supplies are expected to change little in the near future.

Lemons: World lemon production from the bloom of 1961 is estimated at 41 million boxes, 5 million boxes greater than 1960 and about the same as 1958 and 1959. Heavy winter lemon supplies resulted in low prices in world markets.

Future crops can be much larger as new groves in the Mediterranean come into bearing.

(Tables begin on opposite page)

NEAR-RECORD 1961 CORN PRODUCTION CONFIRMED

Latest information available to the Foreign Agricultural Service confirms earlier forecasts of a near-record world corn crop in 1961. The current estimate of 7,360 million bushels was exceeded only in 1960 when production was about 3 percent larger.

Reduced outturns in the United States and Eastern Europe account for the bulk of the decrease from the 1960 total. A considerably larger crop in the Soviet Union only partly offset reduced crops in other areas.

(Continued on page 30)

CITRUS FRUIT: Production in specified countries, average 1951-55 annual 1959-61 $\underline{1}/$

Oranges, including tangerines

		-90		ig tangerines	·
Area	Average 1951-55	:	1959	1960	1961 <u>2</u> /
North America:	1,000 boxes	:	1,000 boxes	1,000 <u>boxes</u>	1,000 <u>boxes</u>
British Honduras: Cuba Dominican Republic:	68 1,830 551	:	450 2,475 800	2,500:	·
Jamaica	187	:	650 : 20,818 : 340 :	21,507 : 119 :	14,000 250
United States	130,256	:	129,560 155,093	121,535	138,600
Mediterranean Area: : Algeria: Cyprus: Egypt: Greece: Iran: Israel:	9,489 796 9,454 4,170 1,304 9,210	:	11,826 : 1,575 : 8,217 : 6,072 : 1,449 : 15,525 : 26,181	1,000 : 8,773 : 6,362 : 1,260 : 11,673 :	1,200 9,500 6,960 1,400 13,000
Italy Lebanon Morocco 3/ Spain Syria Tunisia Turkey	20,781 2,161 6,190 37,094 83 1,164 3,030	:	26,181 : 2,362 : 12,548 : 49,251 : 185 : 2,173 : 5,606 :	2,220 : 14,094 : 43,856 : 183 : 2,300 :	2,460 14,220 52,090 180 2,000
Total	104,926	:	142,970	131,883	149,880
Far East: : Japan Taiwan	16,960 913		30,831 : 1,134 :	34,807 : 1,300 :	33,040 1,300
Total	17,873	:	31,965	36,107	34,340
No. Hemisphere total	274,035	:	330,028	315,769	341,120
South America: Argentina 4/ Brazil 4/ Chile Surinam Uruguay	13,128 13,460 850 187 1,366	:	: 19,275 : 24,000 : 1,417 : 208 : 835 :	22,802 : 25,000 : 1,433 : 93 : 1,198 :	17,000 25,000 1,390 140 1,560
Total	28,991	:	45,735	50,526	45,090
Other Southern Hemisphere: Australia 5/	4,279 13 7,831		4,611 : 14 : 11,370 :	5,349 : 14 : 8,500 :	5,140 20 12,000
So. Hemisphere total	41,114	:	61,730	64,389	62,250
World total	315,149	:	391,758	380,158	403,370

CITRUS FRUIT: Production in specified countries, average 1951-55, annual 1959-61 1/

Gr	a	ne	f	ru	i	ŧ.
\sim	u	\sim	٠		-	_

Area :	Average 1951-55	1959	1960	1961 <u>2</u> /
North America:	1,000 boxes	1,000 boxes	1,000 boxes	1,000 boxes
British Honduras: Cuba: Jamaica: Mexico: Trinidad and Tobago: United States:	269 : 212 : 372 : 6/ : 512 : 42,960 :	200 : 388 : 276 : 1,000 :	200 : 380 : 386 : 622 :	200 430 140 900
Total	44,325	43,734	45,149	44,800
Mediterranean Area: Algeria	74: 215: 1,422: 128: 6/:	172 : 207 : 1,934 : 228 : 54 :	200 : 1,725 : 370 :	120 200 1,800 400 150
Total	1,839	2,595	2,543	2,670
No. Hemisphere total	46,164	46,329	47,692	47,470
South America: Argentina 4/ Surinam	328 : 65 :	882 : 120 :	,	600 80
Other So. Hemisphere: Australia	150 : 75 : 437 :	201 : 80 : 581 :	87 :	180 90 900
So. Hemisphere total	1,055	1,864	2,067	1,850
World total	47,219	48,193	49,759	49,320
		Limes	(Acid)	
Egypt Mexico: United States	946 : 2,090 : 346 :	1,213 : 2,662 : 320 :	2,728:	1,300 2,780 340
Total specified countries.:	3,382	4,195	4,288	4,420

CITRUS FRUIT: Production in specified countries, average 1951-55, annual 1959-61 1/

Lemons

			10115	
Area :	Average : 1951-55 :	1939	1960	1961 2/
North America: United States	1,000 boxes 13,754	1,000 boxes 18,230	1,000 boxes 14,340	1,000 boxes 16,500
Mediterranean Area: Algeria	288 : 162 : 114 : 1,136 : 305 : 8,824 : 466 : 161 : 1,401 : 267 :	1,812 436 10,379 522 151 2,838 493	; 300 : 50 : 2,216 : 476 : 9,050 : 696 : 276 : 2,132 : 435	300 50 2,730 500 10,970 750 190 2,710 500
Turkey	632 : 13,756	1,160 18,594	: 1,555 : 17,418	1,650 20,550
No. Hemisphere total	27,510	36,824	31,758	37,050
South America: Argentina 4/ Chile Uruguay	: 1,936 : 688 : 172 :	2,547 1,160 232	: 1,218 :	1,250
Total	2,796	3,939	4,064	3,570
Other Southern Hemisphere: Australia 5/ New Zealand So. Africa, Rep. of So. Hemisphere total	417 : 52 : 135 : 3,400 :	463 47 275 4,724	: 51 :	50
World total	30,910	41,548	36,615	41,360

1/ Northern Hemisphere harvests begin in November of year shown and Southern Hemisphere in May following the year shown. Production in foreign countries converted to boxes of the following weights: oranges, 70 pounds; grapefruit and limes, 80 pounds; lemons, 76 pounds. 2/ Preliminary. Southern Hemisphere estimated. 3/ Excludes production in areas formerly known as Spanish Morocco and Tangier. 4/ Includes unharvested production and fruit not of export variety or grade. 5/ Production from the bloom of indicated years is harvested the two following years, i.e., crop from the bloom of 1958 is harvested 1959-60. 6/ Negligible.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research and related information.

CORN: Acreage, yield per acre, and production in specified countries, year of harvest, average 1950-54, annual 1959-61 $\underline{1/}$

		Acreage	ge 2/			Yield per	r acre 3/			Production	tion	
Continent and country	Average 1950-54	1959	1960	77 1961	Average 1950-54			/5 1961	Average 1950-54	1959		1961 197
M. Carlotte	1,000 :	1,000 :	1,000 :	1,000 :	Bushels	Bushels	Bushels	Bushels	1,000 : bushels :	1,000 : bushels :	1,000 : bushels :	1,000 bushels
North America. Canada	370 :	: 687	514 :	510 :-	53.6 : 16.7 :	63.4 :	57.1	72.5	19,835:	31,023:	29,337:	36,988
Guatemala	1,357:		: "	1 1	12.5 :		11		17,000:	19,500:	22,000:	20,000
Mexico	11,417:	15,629 :	14,579 :	15,792 :	12.4 :	14.0	13.7	13.9	141,390:	219,000:	200,000:	220,000
United States 5/	70,870 :	72,091 : 457 :	71,649	58,691 :	39.4 ::	53.1	54.5	61.8	:2,792,703:	3,824,598:3	9,	,624,313
Estimated total 6/	86,810:	92,930:	91,470	79,650:	34.7 :	44.5	45.9	: 49.5	:3,012,000:4,136,000:4,203,000:3,944,000	4,136,000:4	,,203,000:3	,944,000
Europe:	; 771						7					
France	894	1,740 :	2,036:	2,385:	29.5	25.4	54.4	7.10	26,394:	71,800:	110,700:	97,900
Greece	630 : 3,316 :	513 :	3,150	3,300 :	33.8	22.3	21.8	24.0	9,754:	153,000:	11,330:	155,100
		1,189 :	1,157:	1,186:	14.4 :	16.1	15.9	16.1	16,986:	19,200:	18,400:	19,100
Estimated total Western Europe 6/:	7,220:	. 069,7	8,080	8,560:	27.8 :	39.1	42.1	39.1	: 201,000:	301,000:	340,000:	335,000
Albania	300 :		-		16.0 :	1	1		: 4,800:			
bulgaria	1,780:	1,818 :	1,853:	1,945:	15.4 :	26.1	25.0	: 21.3	: 27,500:	47,500:	46,400:	41,500
	ດັ;	3,356:	3,462 :	3,414:	30.5	41.7	39.9	32.2	86,200:		138,000:	110,000
Yugoslavia	7,350 : 5,950 :	8,785 : 6,375 :	6,350	8,470:	17.0	25.5	38.2	: 23.6 28.9	: 125,000:	224,000:	218,000:	200,000
Estimated total Eastern Europe 6/	18,600:	: 081,12	21,370:	20,960:	20.8	33.2	31.6	: 26.7	: 387,000:	1 1	676,000:	560,000
Estimated total all Europe $\underline{6}/\ldots$	25,820:	28,870	29,450	29,520	22.8	34.8	34.5	30.3	: 588,000:	588,000:1,005,000:1,016,000:	:000,910,1	895,000
U.S.S.R. (Europe and Asia) T^{\prime}	10,400	8,750:	12,500	17,800	18.3	22.9	24.0	28.1	: 190,000:	200,000:	300,000:	500,000
Asia: Turkey	1,581:	1,730	1,717:	1,630	: 6.61	18.2	17.2	17.2	31,402:	31,500:	29,500:	28,000
China India	8.745	10.706	10.758	. 000.11		15.0	77.6	9.71	. 410,000:	160.200:		161
Pakistan Indonesia	1,013	1,117 :	1,207	1,191	15.8	15.6	14.6	16.4	16,016:	17,400:		19,500
Japan Z/	107:	118:	108	. 66	25.5	34.7	15.1	35.4	2,488:	62,400:		3,500
PhilippinesThailand	2,764:	4,560 : 491 :	5,054:	5,060 :	10.3	10.1	9.4	30.0	: 28,384:	46,000:	47,600:	48,400
Estimated total 6/	42,600 :	50,760:	52,960:	53,990 :	16.7 :	17.2	16.4	: 15.8	: 710,000:	875,000:	1 8	855,000

Hemisphere which follow; thus, the crop harvested in the Northern Hemisphere in 1961 is combined with preliminary forecasts for the Southern Hemisphere harvest which began early in 1962. 2/Figures refer to harvested area as far as possible. 3/ Yield per acre calculated from acreage and production data shown.

A Revised estimates for Northern Hemisphere countries; for the Southern Hemisphere, revised preliminary forecasts. 5/ New series covering corn for grain only. Series previously carried was all corn, i.e. including silage, forage, etc. All corn for 1950-54 was 3,112 million bushels; 1959, 4,197 million and 1960, 4,304 million. 6/ Estimated totals, which in the case of production are rounded to millions, include allowances for any missing data for countries shown and for other producing countries not shown. 7/ Dried corn only. Previous published series included some immature corn. 8/ Includes Ruanda-Urundi. 9/ Froduction on European holdings only. Allowances for native cultivation, not shown, are included total for Africa. 1/ Years shown refer to years of harvest in the Northern Hemisphere. Harvests of Northern Hemisphere countries are combined with those of the Southern

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research and related information. North America's corn production of 3,944 million bushels was down about 260 million bushels because of the sharp reduction in U.S. output. Record crops were reported for Mexico and Canada, the next largest producers of the area.

The U.S. production of corn harvested for grain is 3,624 million bushels, compared with 3,908 million in 1960. Yields were at a new high of 61.8 bushels per acre but acreage was the smallest harvested for the past 85 years. Reported acreage of 58.7 million acres contrasts with 97.2 million harvested for grain in 1932.

An outturn of 335 million bushels in Western Europe was only slightly below the record 1960 harvest. Increased production in Italy was more than offset by a smaller crop in France. Acreage was at a rew high for Western Europe but yields were smaller than in 1960 mainly because of the sharp drop in France's yields.

Production in <u>Eastern Europe</u> was considerably smaller than the large crops of the past 2 seasons but was still well above average. Smaller production was reported for all countries but the drop was greatest in Yugoslavia where the outturn of 179 million bushels contrasts with 242 million a year earlier. Acreage was reduced moderately but yields were down 9.3 bushels per acre.

The <u>Soviet Union's</u> corn harvested as grain is estimated at 500 million bushels, considerably above the 1960 harvest of 300 million. Acreage rose from an average of 10.4 million acres during 1950-54 to 12.5 million in 1960 and 17.8 million in 1961. Yields of 28.1 bushels per acre are the largest on record.

Asia's total corn production of 855 million bushels is less than the large crops of the previous 3 years but is still well above average. Acreage was larger than in 1960 but yields were smaller.

Total production in Africa is estimated at 510 million bushels in 1961. This is considerably larger than the 1950-54 average of 390 million but is slightly below the 1960 outturn of 530 million. Acreage showed little change but yields were slightly smaller.

Corn production in <u>South America</u> is estimated at 650 million bushels, slightly larger than in 1960 because of a larger outturn in Argentina. The increase is attributed to a larger acreage although no official estimate of harvested acreage has yet been released.

Corn is of minor importance in <u>Oceania</u>. The 1961 total is estimated at 7.3 million bushels and shows a slight increase over the 1950-54 average of 5.1 million bushels and the 1960 total of 6.9 million.

WORLD FISH OIL EXPORTS ESTABLISH NEW RECORD

World gross exports of fish oils (including fish liver oils) reached a record 344,000 short tons in 1961, reflecting the phenomenal expansion of fish oil shipments from Peru. World exports increased by 27,400 tons from the previous high of 1960 and were almost two-thirds higher than the 1955-59 average.

Peru, the United States, Iceland, the Republic of South Africa, and Portugal are the most important world suppliers of fish oil, accounting for over 90 percent of the world's net exports and over 60 percent of the world's gross exports of fish oil in 1961. Although several European countries export sizable quantities of fish oil, the area as a whole is a net importer, and is the world's major market for fish oil. The Netherlands, Denmark, and West Germany import large quantities of fish oil for further processing and export largely to other European countries.

Peru has become the world's leading exporter of fish oil. Total exports reached a record 112,772 tons in 1961, almost three times 1960 exports. Apart from Portugal, exports from the other major exporting countries declined slightly in 1961. Norway's reported exports of fish oil were up slightly in 1961, but are probably much larger than indicated owing to the exclusion of hardened fish oils which are not classified separately in trade statistics.

World exports in 1962 will probably continue upward but possibly at a lower rate than in the preceding 3 years owing to the fear of over-expansion in production and weak prices. Exports from the United States and Iceland probably will increase on account of the fairly large carry-over stocks held at the end of 1961.

(Table on next page)

FISH OIL (INCLUDING FISH LIVER OILS)]/: World gross exports, average 1955-59, annual 1958-61

Continent and country	Average : 1955-59 :	1958	1959	1960	1961 2/
	1,000	1,000	1,000	1,000	1,000
	short tons	short	short tons	short tons	short tons
North America: Canada	8.3	5.8	14.4	14.8	4.1
Mexico	•7 64.1	•7 47.0	·7	<u>3/</u> 71.8	.8 61.2
Total	73.1	53.5	87.3	86.6	66.1
South America: Argentina	•3	•5	•3	•7	•2
Chile	·1 4/		.1	6.6	3.2
Peru	5•5 5•9	2.3	18.9	38.6 45.9	112.8
Europe:					
Denmark	12.5	12.6	16.1 1.6	7.4 2.4	10.5 2.7
Germany, West	17.9	17.9	31.6	26.2	25.3
Iceland Netherlands 5/		27.4 13.0	18.9 16.0	53•7 7•8	35.0 5.4
Norway	21.3	19.8 5.8	21.8	18.4	24.0
Portugal		2.0	6.3 3.0	5.2 2.5	7•4 3•4
United Kingdom		3.6 1.5	3.7 2.4	3.7 1.8	3.2 2.4
Total	97.3	104.0	121.4	129.1	119.3
Africa: Angola	8.1	9.4	5.6	7 2	3.1
Morocco	2.7	4.5	4.3	7•3 5•7	5.2
South Africa, Republic of Total		32.0	26.0 35.9	36.5 49.5	30.5 38.8
Asia and Oceania:					
Japan	5.8 1.7	6.6 1.2	3.6 1.7	3.8 1.0	2.7 •9
Total	7.5	7.8	5.3	4.8	3.6
World Total	209.5	199.6	269.2	315.9	344.0

^{1/} Hardened fish oils have been included wherever separately classified in export statistics. 2/ Preliminary. 3/ Under 50 tons. 4/ 1959 only. 5/ May include some whale oil prior to 1960. 6/ Includes estimates for minor exporting countries.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U.S. Agricultural Attaches and other U.S. representatives abroad and related information



Growth Through Agricultural Progress

The Commodity Summaries in this monthly supplemental issue of Foreign Crops and Markets are part of a series of reports on world crop and livestock production and trade which are released according to a schedule published at the beginning of each calendar year.

The country data are prepared or estimated on the basis of official statistics of foreign governments; reports of agricultural attaches and other U.S. representatives abroad; results of office research and other information. The Summaries of Production have been approved by the Foreign Agricultural Service Committee on Foreign Crop and Livestock Statistics.

WASHINGTON 25, D. C.

Official Business

NOTICE

If you no longer need this publication, check here / _ _ / return this sheet, and your name will be dropped from the mailing list.

If your address should be changed, print or type the new address on this sheet and return the whole sheet to:

Foreign Agricultural Service, Rm. 5913 U. S. Department of Agriculture Washington 25, D. C.